



# CORPORATE FINANCE INSTITUTE™

YOUR JOURNEY IN FINANCE MADE EASIER

# ABOUT US



30,000+ learners



13+ years of history



350+ batches



· 45000+ hours of training



Founded in 2013

## WHO WE ARE

Corporate Finance Institute™ (aka “CFI Education” or “CFI”) is a team of passionate educators with more than a decade of experience in the industry, bringing real-life business problems to the classroom. CFI offers extremely practical program training like Financial Modeling, Investment Banking, and CFA Prep program with placement assistance and its an India based organization.”

## USP

Our USP is to apply real-life skills to the classroom making all our finance training extremely effective to our students / candidates. Post completion of the program, candidates were able to crack interviews / placed with big MNCs including RESEARCH AND ANALYTICS companies, boutique investment banks, advisory firms, credit rating agencies, and financial services companies.

Accreditation / Partnership



# LEARNING ROADMAP



**LIVE INSTRUCTOR BASED TRAINING**



**EACH TOPIC COVERED PRACTICALLY**



**ASSIGNMENT ON EACH TOPIC**



**CAPSTONE PROJECTS**



**ASSESSMENT TEST**



**INTERVIEW PREPRATION**



**RESUME BUILDING & PLACEMENT  
SUPPORT**

# CERTIFIED FINANCIAL MODELING & VALUATION PROFESSIONAL (FMVP)

## WHY CFI EDUCATION?

- 120+ Hours of Live Training
- 30 Hours of Project-based Learning
- Soft Skills and CV Building
- Interview Prep and Placement Assistance
- AI Chat GPT in MS Excel Module - *New*
- Prepare for AFM Certification from FMI Canada

## IDEAL CANDIDATE FOR FM PROGRAM

- MBA, CA, ACCA, CPA or similar qualifications in Finance, Economics and Commerce
- Graduates / Engineers with a desire to work in finance industry
- Finance Professionals in IB, stock market, research firms, banks, consultancy and analytics

CFI Education is a professional institution engaged in providing niche financial training to individuals, institutions and corporates.

Our training programs have been designed after in-depth research by finance professionals having years of experience at world class financial companies.

A solid combination of on-job and academic training experience helps our trainers to provide a 360° overview of the subject to the audience.

# DAY WISE CLASS SCHEDULE

## DAY 1 – MS EXCEL BASICS

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### Keyboard Shortcuts

- Paste Special
- Functions (Mathematical, Text, Stats)
- Date and Time, Transpose, Sum product)
- Sum, Product, Power, SQRT, ABS, Lower, Upper, Text, Search,
- Len, Replace, Left, Right, Count, Min, Max, Average, CountA, AverageA, Today, Now, EOMonth, Transpose, Sumproduct, etc,

## DAY 2 – MS EXCEL INTERMEDIATE

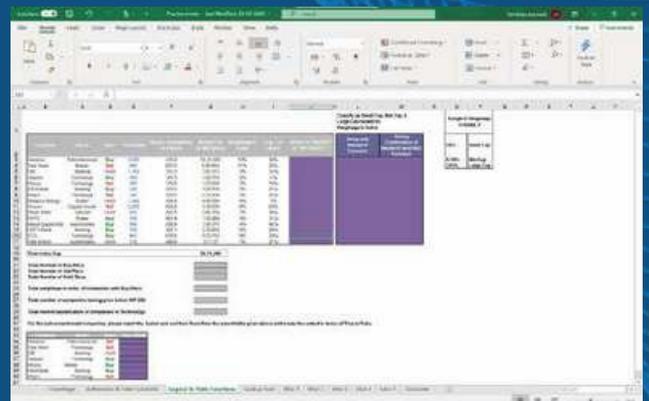
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- Stats Functions (SumIF, CountIF, SumIFs, CountIFs, AverageIFetc)
- Informative Functions (Isblank, Isnumber, Istext, Iserr)
- Database Functions(Dsum, Daverage, Dcount, Dmin)
- Logical Functions (If, Iferror, And, Or, Ture, False)
- Look and Ref Functions (Vlookup, Hlookup, Indirect, Index Match, etc)
- Financial (PV, FV, NPV, PMT, etc)

## DAY 3 –MS EXCEL INTERMEDIATE TO ADVANCED

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- Grouping / Ungrouping ·Creating a drop-down List
- Conditional Formatting
- Data Validation
- What if Analysis (Goal Seek, Scenario, Data Table)



# DAY 4 – EXCEL CHARTS / DASHBOARD / VBA / MACROS

- Creating Pivot Table and Charts Reports
- Column, Stacked Column and Bar Charts
- Line Chart, Pie chart, Waterfall Chart
- Design a Simple Dashboard using Charts Graphs
- Link charts with Presentations
- Introduction to VBA / Macros
- Macro Recording, Running, Setup

# DAY 5 & 6 – FINANCIAL STATEMENT ANALYSIS / RATIO ANALYSIS

- Introduction to Financial Statement
- Quick tips to Read an Annual Report
- Discussion IS, BS, and CF
- Concept of EBIT and EBITDA
- Ratio Analysis: Profitability, Liquidity,

Leverage and Coverage Ratios

• **Free cash flow:** FCFF and FCFE

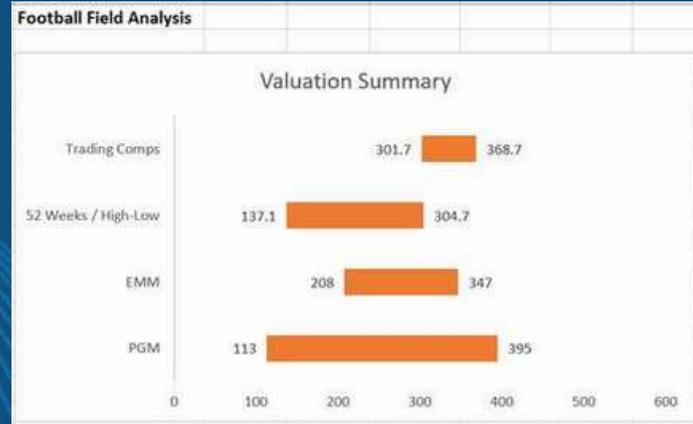
# DAY 7, 8, 9 – FINANCIAL AND BUSINESS MODELING

- Understanding and creating templates
- Calculating Growth Drivers and Future Assumptions
- Revenue / Business Modeling
- Modeling of IS, BS, and CF
- Building Asset and Depreciation Schedules
- Building Working Cap Schedules
- Building Debt and Equity Schedules

The screenshot displays an Excel spreadsheet with a financial model. The main data area is a table with columns for years 2010A, 2011E, 2012E, 2013E, 2014E, 2015E, and 2016E. The rows are organized into sections: 'Financial Statement', 'Profit Margin Statement', 'EBITDA', 'EBIT', 'EBE', 'EBE - Capex', 'EBE - Working Cap', 'EBE - Debt', 'EBE - Equity', and 'EBE - Total'. The table contains numerical values for each cell, representing financial metrics over time. The spreadsheet also shows the standard Excel interface with the ribbon and various toolbars.

# DAY 10 & 11 – DCF VALUATION

- Calculating FCFF / FCFE
- Growth Assumption and Terminal Value Calculation
- WACC and Cost of Equity Analysis
- Valuation using the PGM and EMM Approach
- Sensitivity and Scenario Analysis
- Football Field Analysis



# DAY 12 & 13 – COMPARABLE COMPANY ANALYSIS (COMPS)

- Intro to Comparable Company Analysis (Comps)
- Data Input for Comps
- Normalization of EBITDA, EBIT, and Net Income
- Understanding Enterprise Value (EV) and Calculation
- Options and RSU Adjustments
- Multiple case Discussion

# DAY 14 – M&A TRANSACTIONS VALUATION ANALYSIS

- Intro to M&A Transactions Analysis
- Data Input for M&A Transactions
- Adjusting EBITDA, EBIT, and Net Income
- Calculating Deal Value: Cash Vs Stock Deal
- Valuation Multiple Case Discussion

Alphabet Inc. (NASDAQ:GOOGL)

Year	2018	2019	2020	2021
Revenue	148,277.8	1,176.8	1,274.9	1,754.8
EBITDA	112,113.1	20,461.0	22,371.0	18,095.0
EBIT	102,888.0	18,462.0	21,279.0	14,000.0
Net Income	51,742.1	1,148.0	1,076.0	1,048.0

## DAY 15 –PROJECT FINANCE & REAL ESTATE MODELING

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- Introduction to Project Finance-Sources and Uses of Funds
- IRR, Modified IRR, NPV, Profitability Index, and Discounted Payback Period
- Project Finance – Case Study
- Real Estate Modeling – Overview
- Understanding NOI, Cap rate, CoCR, and Debt Amortization, among others
- Real Estate Modeling – Case Study

## DAY 16 –SECTOR MODELS, DOUBTS AND MISCELLANEOUS

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- Sector Models – i.e., Retail, Auto, E-Commerce, FMCG, among others
- Statistics Models
- Interest rates and Economics
- Tricky concepts - Levered / Unlevered (Beta, Cash Flow, IRR), TSM, Shares Out vs Weighted Avg Shares
- Doubts and Reference Materials

## DAY 17 –INTRODUCTION TO PITCHBOOK / COMPANY PROFILE

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- Use of Financial Models in Pitchbook Flow of M&A /
- Restructuring Transaction Introduction to company
- profile –best practices to follow Discussion on live case

## DAY 18 - SOFT SKILLS & CV BUILDING

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### PROJECT WORK & MOCK INTERVIEWS

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- Assessment test: There will be an assessment test for Program Completion Certificate.
- Project Work: Post Classroom Sessions, candidates are asked to complete an integrated project covering all the training aspects of the program (Duration - ~1 Month).
- Outcome: Training will help candidates get a hold of the concepts and make them ready for facing interviews.

### FEE STRUCTURE

**INR 40,000**

**Duration:** 2.5 Months (Weekend Program)  
(Saturday and Sunday - 4 Hours each day)

- **100% Placement Support:** We charge a placement fee of 5% of annual fixed ctc. This fee is applicable only when candidates is selected through our placement team efforts and accepts the job offer.

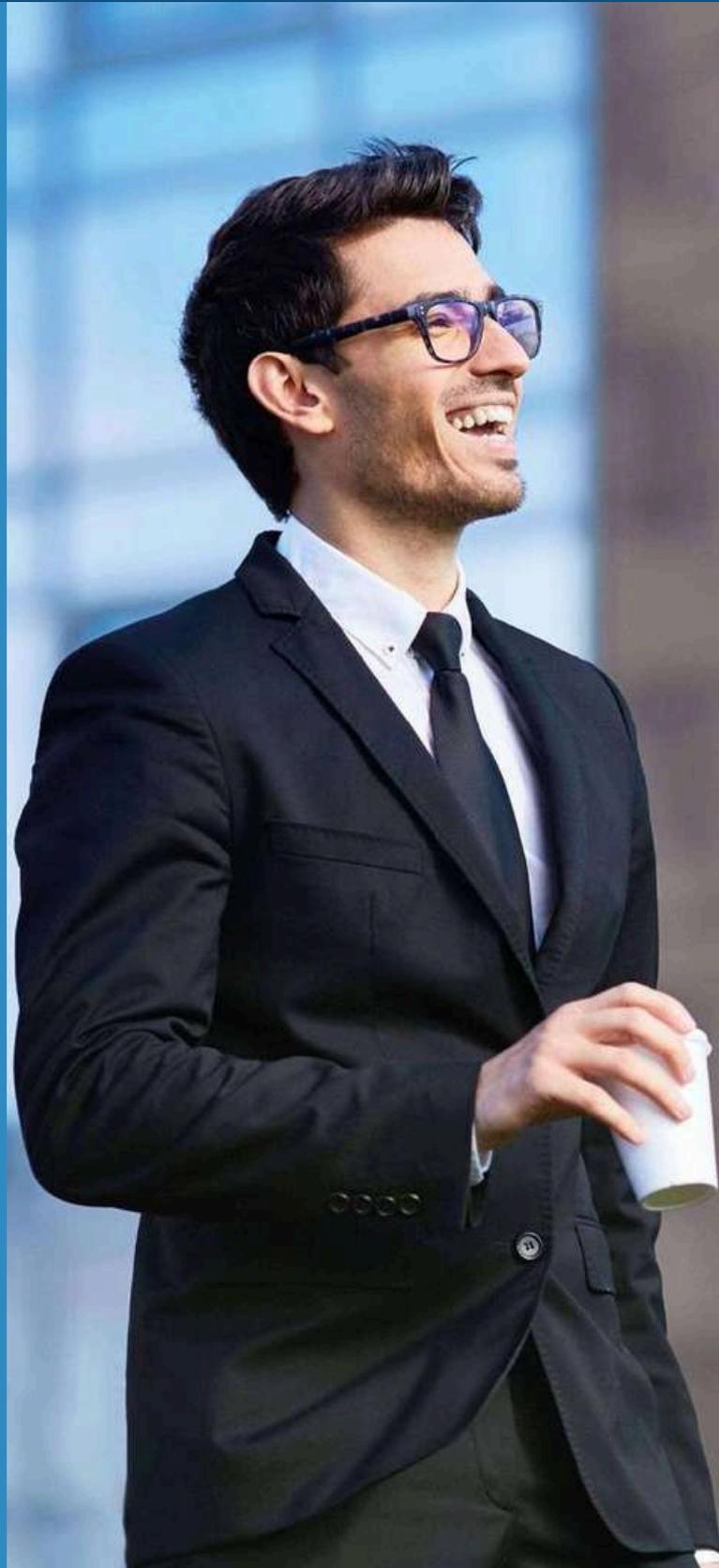
## AREAS WHERE FINANCIAL MODELING IS USED

- Investment Banking
- Project Finance
- Private Equity
- Equity Research
- Corporate Finance Department
- KPO / Analytics Firms
- Asset Management
- Credit Rating Agencies
- Consultancy

## PROFILES YOU CAN TARGET AFTER THE FINANCIAL MODELING COURSE

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- Financial Analyst
- Business Analyst
- Investment Banking Analyst
- Equity Research Analyst
- Credit Analyst
- Research Analyst
- Corporate Finance Executive
- Financial Modeler



# STUDENT SPEAK / REVIEW

"Started my career with CFI Education and I must say the staff & faculty are very helpful and the course they offer is really important and informative from a finance perspective."

**DIVYAM KUKREJA**



"Excellent teachers, comprehensive curriculum, helps in placement also. I would recommend this institute for gaining knowledge of financial modeling."

**RAMIT KHATTER**



"The experience with CFI Education was amazing. The faculties are really great, the way they deliver the things which helped us a lot. Overall the knowledge I gained really great."

**MONIKA DEMIWAL**



"Very effective faculty for financial modeling and prep for CFA level 1. Helped me in clearing both and helped me landing into a relevant job. The owner is pretty experienced and humble guy, keeps you motivated."

**CHEMS ARORA**



"CFI Education has one of the best faculty with the best content of the study."

**DIVYANSHU SHARMA**



"Great learning experience all faculty have great experience."

**SHWETA GUPTA**

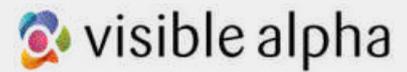


4.8 ★★★★★ 94 reviews



★ 4.8 out of 5

# SELECT RECRUITERS



The logo for CFI Education features the letters 'CFI' in a bold, blue, sans-serif font inside a white square. To the right of the square, the word 'EDUCATION' is written in a white, all-caps, sans-serif font. The background is a solid blue color with a decorative pattern of thin, white, curved lines that create a sense of motion and depth.

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