CORPORATE FINANCE INSTITUTE™

YOUR JOURNEY IN FINANCE MADE EASIER

ABOUT US

- 30,000+ learners
- 13+ years of history
- 350+ batches
- 45000+ hours of training
- Founded in 2013

WHO WE ARE

Corporate Finance Institute ™ (aka "CFI Education" or "CFI") is a team of passionate educators with more than a decade of experience in the industry, bringing real-life business problems to the classroom. CFI offers extremely practical program training like Financial Modeling, Investment Banking, and CFA Prep program with placement assistance and its an India based organization."

USP

Our USP is to apply real-life skills to the classroom making all our finance training extremely effective to our students/candidates. Post completion of the program, candidates were able to crack interviews/ placed with big MNCs including RESEARCH AND ANALYTICS companies, boutique investment banks, advisory firms, credit rating agencies, and financial services companies.

Accreditation/Partners

FMI

FINANCIAL MODELING
INSTITUTE

LEARNING ROADMAP

LIVE INSTRUCTOR BASED TRAINING

EACH TOPIC COVERED PRACTICALLY

ASSIGNMENT ON EACH TOPIC

CAPSTONE PROJECTS

ASSESSMENT TEST

INTERVIEW PREPRATION

RESUME BUILDING & PLACEMENT SUPPORT

CERTIFIED INVESTMENT BANKING & RESEARCH ANALYST (CIBRA)

WHY CFI EDUCATION?

- 120+ Hours of Live Training
- 30 Hours of Project-based Learning
- Soft Skills and CV Building
- Interview Prep and Placement Assistance
- AI Chat GPT in MS Excel Module - *New*
- Prepare for AFM Certification from FMI Canada

IDEAL CANDIDATE FOR CIBRA PROGRAM

- MBA, CA, ACCA, CPA or similar qualifications in Finance, Economics and Commerce
- Graduates / Engineers with a desire to work in finance industry
- Finance Professionals in IB, stock market, research firms, banks, consultancy and analytics

CFI Education is a professional institution engaged in providing niche financial training to individuals, institutions and corporates.

Our training programs have been designed after in-depth research by finance professionals having years of experience at world class financial companies.

A solid combination of on-job and academic training experience helps our trainers to provide a 360° overview of the subject to the audience.

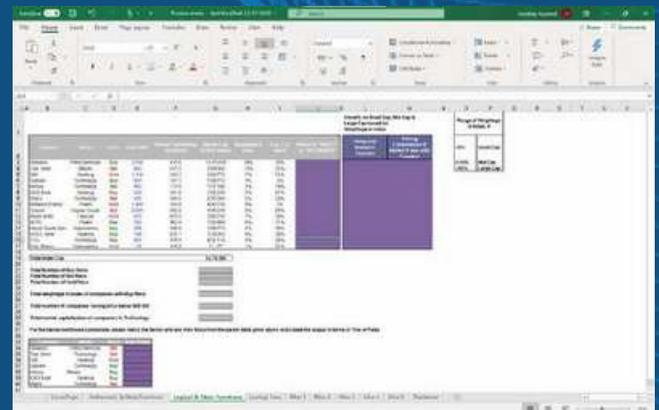- **Free "CFI-AI Coach"** Access for doubt clarity and interview preparation

DAY WISE CLASS SCHEDULE

CLASS 1 TO 4 – MS EXCEL TRAINING (BASIC TO ADVANCE EXCEL)

- Keyboard Accelerators and Shortcuts
- Create and Customize the Excel List
- Data entry with Auto Fill Feature
- Use of Find and Replace Using Paste Special Sorting and Filtering
- Advanced Formatting
- Mathematical Functions
- Text Functions
- Statistical Functions
- Date & Time Functions
- Array Functions Reference and Lookup Functions
- Financial Function
- Pivot Table and Pivot Chart Reports
- Dashboard and Excel Macros Introduction

CLASS 1 TO 4 – MS POWERPOINT SKILLS

- Most used chart creation including Bar, Stacked, Line, Pie, Waterfall, Football Field etc
- PPT training for writing, formatting, and alignment
- Best practices and shortcuts for pitch creation, overview slides, chart pasting

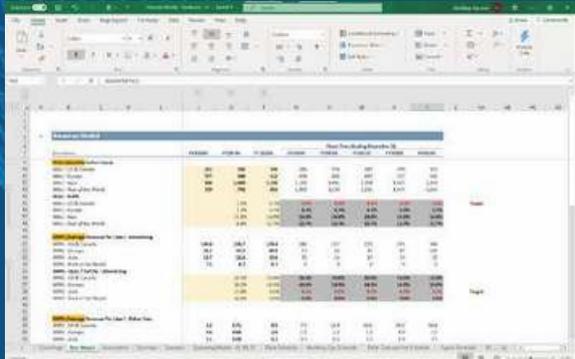# CLASS 5 TO 6 - FINANCIAL STATEMENTS ANALYSIS

- Introduction to Financial Statements
- Understanding Income Statement, Balance Sheet, and Cash Flow and Key Line Items
- Reading, Skipping, and Skimming Annual Report
- Understanding Management Discussion & Analysis (MD&A)
- Ratio Analysis and Interpretation ·DuPont Analysis

CLASS 7 to 8 - BUSINESS AND FINANCIAL MODELING

- Modeling for 3 Financial Statements
- Revenue and Cost Modeling
- Building Supporting Schedules including Depreciation, Working Capital, Debt, Equity, Asset Schedules, etc
- Building Scenarios (Base, Best, Worst Cases)
- Maintaining, Updating, and Model Adjustments for Corporate Actions (CACS) ·Keeping the Model Dynamic

Class 9 to 10 - DCF Valuation

- Cost of Equity Modeling
- Cost of Debt Modeling
- WACC Calculation Best Practices
- Cash Flow Modeling
- (FCFF / FCFE) and Terminal Value Calculation
- Approaches to DCF Valuation
- Football Field Analysis and Discussion

CLASS 11 to 12 - COMPARABLE COMPANY ANALYSIS

- Introduction to Comparable Companies Analysis
- Select the Universe of Comparable Companies
- Locate the Necessary Financial Information
- Spread Key Statistics, Ratios, and Trading Multiples
- Determine Valuation using Comparable Companies
- Adjustment / Normalization of EBIT, EBITDA, and Net Income
- Adjustments of Options, Warrants, and Restricted Stock Units for Dilution
- Concept of Calendarisation and Last Twelve Months
- Interpreting Results

CLASS 13 - COMPARABLE TRANSACTION ANALYSIS

- Introduction to Precedent Transactions Analysis
- Select the Universe of Comparable Acquisitions
- Locate the Necessary Deal-Related and Financial Information
- Spread Key Statistics, Ratios, and Transaction Multiples
- Benchmark the Comparable Acquisitions
- Determine Valuation using Comparable Acquisitions
- Normalization of EBIT, EBITDA, and Net Income ·Interpreting Results

CLASS 14 - PROJECT FINANCE & REAL ESTATE MODELING

- Introduction to Project Finance Sources and Uses of Funds
- IRR, Modified IRR, NPV, Profitability Index and Discounted Payback Period
- Project Finance – Case Study
- Real Estate Modeling – Overview
- Understanding NOI, Cap rate, CoCR, Debt Amortization, among others
- Real Estate Modeling – Case Study

CLASS 15 - COMPANY PROFILE AND PITCHBOOK

- What is Pitchbook
- Capabilities and Qualifications of the Investment Bank
- Recent Transaction and Tombstone
- Financial Model and Valuation
- Recommendation
- How to create company profiles - best practices to follow

CLASS 16 - SECTOR MODELS, DOUBTS AND MISCELLANEOUS

- Sector Models – i.e., Retail, Auto, E-Commerce, FMCG, among others
- Statistics Models
- Interest rates and Economics
- Tricky concepts - Levered / Unlevered (Beta, Cash Flow, IRR), TSM, Shares Out vs Weighted Avg Shares
- Doubts and Reference Materials

CLASS 17 - INDUSTRY ANALYSIS, BENCHMARKING AND CHARTS

- Introduction to Industry Analysis
- Swot Analysis
- Competitive Benchmarking and Charts Creation
- Price Chart Creation and Rebasing

CLASS 18 - M&A MERGER MODELING

- Merger v/s Acquisitions
- Types of Mergers
- Motives behind M&A
- Synergies & Bootstrapping
- Accretion / Dilution Modeling

CLASS 19 - DCM & CREDIT ANALYSIS

- Debt Capital Markets (DCM) Overview
- Types of Debt Raise
- Credit Analysis Matrix
- 5 Cs of Credit Analysis
- Debt Covenants
- Ability to pay analysis and Capitalization Table
- Discussion on live case

CLASS 20- EQUITY CAPITAL MARKETS (ECM) & PRIVATE EQUITY

- ECM Overview, IPO & Global Markets
- Types of Investment Strategies (Active vs. Passive)
- Nifty Index, Asset Allocation & Mutual Funds
- Private Equity Overview
- Private Equity – Understanding & Modeling KPIs

CLASS 21 - LBO MODELING

- Introduction to LBO use cases
- LBO Overview and Terminologies Past Transactions
- Discussion on live LBO case

CLASS 22 - POWER BI DASHBOARD

- Introduction to Power BI
- Power BI – Desktop Installation
- Power BI Fundamentals
- Dashboard Creation and Visualization – Case Study

CLASS 23 - PYTHON BASICS

- Introduction to Python & Installation
- Python Fundamentals
- Project Work

CLASS 24 - SOFT SKILLS AND CV BUILDING CLASS

CLASS 25 - MOCK INTERVIEWS

FEE STRUCTURE

INR 50,000

- **100% Placement Support:** We charge a placement fee of 5% of annual fixed ctc. This fee is applicable only when candidates is selected through our placement team efforts and accepts the job offer.

The CIBRA program will help you acquire the skill sets needed to enter investment banking jobs. During this program, you will learn:

- Financial Modeling & Valuation
- Merger & Acquisition (M&A), Pitchbook, Fund Raising
- Company Profiles, Industry Analysis
- Interview Soft Skills and CV Building

Roles and Responsibilities of Investment Banking (IB) Analysts

- The analysts working in the Investment Banking department or research firms are responsible for analysis, valuation, due diligence, and research for various ongoing transactions.

- The IB analysts spent a lot of time researching and analyzing company reports, performing due diligence, building Financial Models, performing Trading & Transaction Comps (Relative Valuation), and M&A Accretion / Dilution Analysis.

- Moreover, IB analysts are also involved in preparing the Pitchbook, profiles, and marketing materials as well. The pitchbook includes various sections including Investment Bank's Capabilities (marketing section), competitive landscaping, company profiles, comparable valuation, recent M&A transactions, and Investment Banking recommendations as well.

Difference between Financial Modeling and Investment Banking Course:

FINANCIAL MODELING	INVESTMENT BANKING
MS EXCEL (BASIC TO ADVANCE)	MS EXCEL (BASIC TO ADVANCE)
MS POWERPOINT SKILLS	MS POWERPOINT SKILLS
FINANCIAL STATEMENTS	FINANCIAL STATEMENTS
RATIO ANALYSIS	RATIO ANALYSIS
FINANCIAL MODELING, SCHEDULES	FINANCIAL MODELING, SCHEDULES
REVENUE MODELING	REVENUE MODELING
DCF VALUATION	DCF VALUATION
COMPARABLE COMPANIES VALUATION	COMPARABLE COMPANIES VALUATION
COMPARABLE TRANSACTION VALUATION	COMPARABLE TRANSACTION VALUATION
PROJECT FINANCE MODELING	PROJECT FINANCE MODELING
REAL ESTATE MODELING	REAL ESTATE MODELING
COMPANY PROFILE	COMPANY PROFILE
PITCHBOOK DISCUSSION	PITCHBOOK DISCUSSION
SECTOR MODELS, STATS AND ECONOMICS	SECTOR MODELS, STATS AND ECONOMICS
SOFT SKILLS AND MOCK INTERVIEWS	INDUSTRY ANALYSIS & BENCHMARKING
	M&A & ACCRETION DILUTION MODELING
	EQUITY CAPITAL MARKETS (ECM) AND INVESTMENTS
	DEBT CAPITAL MARKETS (ECM) AND CREDIT ANALYSIS
	LBO AND PRIVATE EQUITY
	POWER BI DASHBOARD PYTHON BASICS
	SOFT SKILLS AND MOCK INTERVIEWS

STUDENT SPEAK / REVIEW

"Started my career with CFI Education and I must say the staff & faculty are very helpful and the course they offer is really important and informitive from a finance perspective."

"Excellent teachers, comprehensive curriculum, helps in placement also. I would recommend this institute for gaining knowledge of financial modeling."

DIVYAM KUKREJA

RAMIT KHATTER

"The experience with CFI Education was amazing. The faculties are really great, the way they deliver the things which helped us a lot. Overall the knowledge I gained really great."

"Very effective faculty for financial modeling and prep for CFA level 1. Helped me in clearing both and helped me landing into a relevant job. The owner is pretty experienced and humble guy, keeps you motivated."

MONIKA DEMIWAL

CHEMS ARORA

"CFI Education has one of the best faculty with the best content of the study."

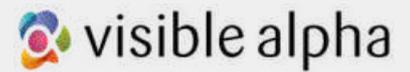"Great learning experience all faculty have great experience."

DIVYANSHU SHARMA

SHWETA GUPTA

Google Reviews
4.8 ★★★★★ 94 reviews

f
★ 4.8 out of 5

SELECT RECRUITERS

MOODY'S ANALYTICS

DUFF & PHELPS

visible alpha

Veristrat
Flexible | Virtual | Workforce

CARE Ratings

YES BANK

OXANE PARTNERS

IHS Markit

SG Analytics
Solve. Synergise. Surpass.

KPMG

CIANS

genpact

WNS
Extending Your Enterprise

MCUBE FINANCIAL LLC

XCEEDANCE

THE Smart Cube

silverskills
applying intelligence to processes

NORTHERN ARC

AURUM
Trust is Everything

ONICRA
WE SECURE TRUST

pwc

ELI GLOBAL

Drewry
Maritime Research

EY

EVALUESERVE
POWERED BY MIND + MACHINE

CF1 EDUCATION