



CORPORATE FINANCE INSTITUTE™

YOUR JOURNEY IN FINANCE MADE EASIER

ABOUT US

 18,000+ Professionals Trained

 10+ Years of History

 300+ batches

 40,000+ hours of training

 Founded in 2013

WHO WE ARE

Corporate Finance Institute™ (aka “CFI Education” or “CFI”) is a team of passionate educators with more than a decade of experience in the industry, bringing real-life business problems to the classroom. CFI offers extremely practical program training like Financial Modeling, Investment Banking, and CFA Prep program with placement assistance and its an India based organization.”

USP

Our USP is to apply real-life skills to the classroom making all our finance training extremely effective to our students / candidates. Post completion of the program, candidates were able to crack interviews / placed with big MNCs including RESEARCH AND ANALYTICS companies, boutique investment banks, advisory firms, credit rating agencies, and financial services companies.

Accreditation / Partnership



LEARNING ROADMAP



LIVE INSTRUCTOR BASED TRAINING



EACH TOPIC COVERED PRACTICALLY



ASSIGNMENT ON EACH TOPIC



CAPSTONE PROJECTS



ASSESSMENT TEST



INTERVIEW PREPRATION



**RESUME BUILDING & PLACEMENT
SUPPORT**

CERTIFIED FINANCIAL MODELING & VALUATION PROFESSIONAL (FMVP)

WHY CFI EDUCATION?

- 80+ Hours of Live Training
- 30 Hours of Project-based Learning
- Soft Skills and CV Building
- Interview Prep and Placement Assistance
- AI Chat GPT in MS Excel Module - **New**
- Prepare for AFM Certification from FMI Canada

IDEAL CANDIDATE FOR FM PROGRAM

- MBA, CA, ACCA, CPA, or similar qualifications in Finance, Economics, and Commerce
- Graduates / Engineers with a desire to work in the finance industry
- Finance Professionals in IB, stock market, research firms, banks, consultancy, and analytics
- CFI Education is a professional institution engaged in providing niche financial training to individuals, institutions, and corporations.
- Our training programs have been designed after in-depth research by finance professionals having years of experience at world-class financial companies.
- A solid combination of on-job and academic training experience helps our trainers to provide a 360° overview of the subject to the audience.

"Financial Modeling has become one the most sought-after skills for finance professionals."

DAY WISE CLASS SCHEDULE

DAY 1 – MS EXCEL BASICS

Keyboard Shortcuts

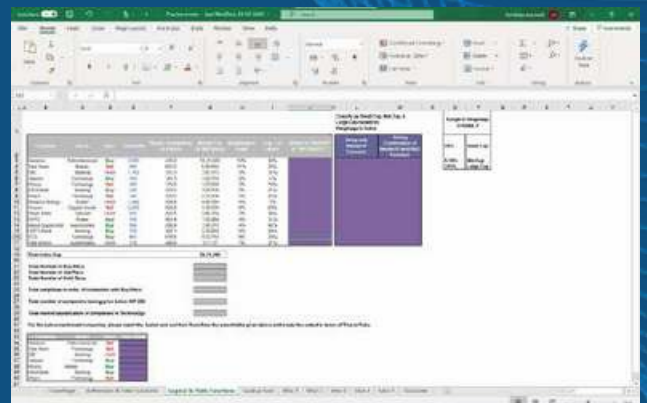
- Paste Special
- Functions (Mathematical, Text, Stats)
- Date and Time, Transpose, Sum product)
- Sum, Product, Power, SQRT, ABS, Lower, Upper, Text, Search,
- Len, Replace, Left, Right, Count, Min, Max, Average, CountA, AverageA, Today, Now, EOMonth, Transpose, Sumproduct, etc,

DAY 2 – MS EXCEL INTERMEDIATE

- Stats Functions (SumIF, CountIF, SumIFs, CountIFs, AverageIFetc)
- Informative Functions (Isblank, Isnumber, Istext, Iserr)
- Database Functions(Dsum, Daverage, Dcount, Dmin)
- Logical Functions (If, Iferror, And, Or, Ture, False)
- Look and Ref Functions (Vlookup, Hlookup, Indirect, Index Match, etc)
- Financial (PV, FV, NPV, PMT, etc)

DAY 3 –MS EXCEL INTERMEDIATE TO ADVANCED

- Grouping / Ungrouping ·Creating a drop-down List
- Conditional Formatting
- Data Validation
- What if Analysis (Goal Seek, Scenario, Data Table)



DAY 4 – EXCEL CHARTS / DASHBOARD / VBA / MACROS

- Creating Pivot Table and Charts Reports
- Column, Stacked Column and Bar Charts
- Line Chart, Pie chart, Waterfall Chart
- Design a Simple Dashboard using Charts Graphs
- Link charts with Presentations
- Introduction to VBA / Macros
- Macro Recording, Running, Setup

DAY 5 & 6 – FINANCIAL STATEMENT ANALYSIS / RATIO ANALYSIS

- Introduction to Financial Statement
- Quick tips to Read an Annual Report
- Discussion IS, BS, and CF
- Concept of EBIT and EBITDA
- Ratio Analysis: Profitability, Liquidity,

Leverage and Coverage Ratios

Free cash flow: FCFF and FCFE

DAY 7, 8, 9 – FINANCIAL AND BUSINESS MODELING

- Understanding and creating templates
- Calculating Growth Drivers and Future Assumptions
- Revenue / Business Modeling
- Modeling of IS, BS, and CF
- Building Asset and Depreciation Schedules
- Building Working Cap Schedules
- Building Debt and Equity Schedules

The screenshot displays an Excel spreadsheet titled "Revenue Model". The spreadsheet is organized into columns for the years 2018E, 2019E, 2020E, 2021E, 2022E, and 2023E. The rows are categorized into several sections:

- Revenue Model:** Includes rows for "Revenue", "EBIT", "EBITDA", "EBITDA Margin", "EBITDA Growth", "EBITDA Margin", "EBITDA Growth", "EBITDA Margin", "EBITDA Growth".
- Operating Expenses:** Includes rows for "Operating Expenses", "Operating Expenses", "Operating Expenses", "Operating Expenses", "Operating Expenses", "Operating Expenses".
- Working Capital:** Includes rows for "Working Capital", "Working Capital", "Working Capital", "Working Capital", "Working Capital", "Working Capital".

The spreadsheet contains various financial metrics and formulas, such as percentages and dollar amounts, used for financial modeling and analysis.

DAY 10 & 11 –DCF VALUATION

- Calculating FCFF / FCFE
- Growth Assumption and Terminal Value Calculation
- WACC and Cost of Equity Analysis
- Valuation using the PGM and EMM Approach
- Sensitivity and Scenario Analysis
- Football Field Analysis

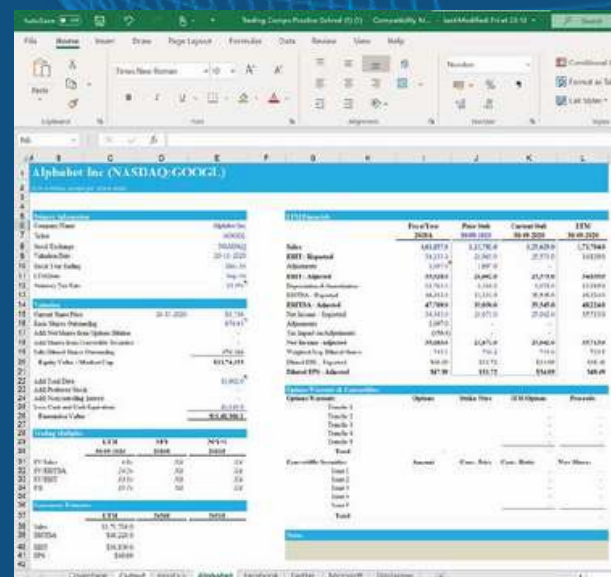


DAY 12 & 13 –COMPARABLE COMPANY ANALYSIS (COMPS)

- Intro to Comparable Company Analysis (Comps)
- Data Input for Comps
- Normalization of EBITDA, EBIT, and Net Income
- Understanding Enterprise Value (EV) and Calculation
- Options and RSU Adjustments
- Multiple case Discussion

DAY 14 –M&A TRANSACTIONS VALUATION ANALYSIS

- Intro to M&A Transactions Analysis
- Data Input for M&A Transactions
- Adjusting EBITDA, EBIT, and Net Income
- Calculating Deal Value: Cash Vs Stock Deal
- Valuation Multiple Case Discussion



DAY 15 –PROJECT FINANCE & REAL ESTATE MODELING

- Introduction to Project Finance-Sources and Uses of Funds
- IRR, Modified IRR, NPV, Profitability Index, and Discounted Payback Period
- Project Finance – Case Study
- Real Estate Modeling – Overview
- Understanding NOI, Cap rate, CoCR, and Debt Amortization, among others
- Real Estate Modeling – Case Study

DAY 16 –SECTOR MODELS, DOUBTS AND MISCELLANEOUS

- Sector Models – i.e., Retail, Auto, E-Commerce, FMCG, among others
- Statistics Models
- Interest rates and Economics
- Tricky concepts - Levered / Unlevered (Beta, Cash Flow, IRR), TSM, Shares Out vs Weighted Avg Shares
- Doubts and Reference Materials

DAY 17 –INTRODUCTION TO PITCHBOOK / COMPANY PROFILE

- Use of Financial Models in Pitchbook Flow of M&A /
- Restructuring Transaction Introduction to company
- profile –best practices to follow Discussion on live case

DAY 18 - SOFT SKILLS & CV BUILDING

PROJECT WORK & MOCK INTERVIEWS

- Assessment test: There will be an assessment test for Program Completion Certificate.
- Project Work: Post Classroom Sessions, candidates are asked to complete an integrated project covering all the training aspects of the program (Duration - ~1 Month).
- Outcome: Training will help candidates get a hold of the concepts and make them ready for facing interviews.

FEE STRUCTURE

INR 37,000

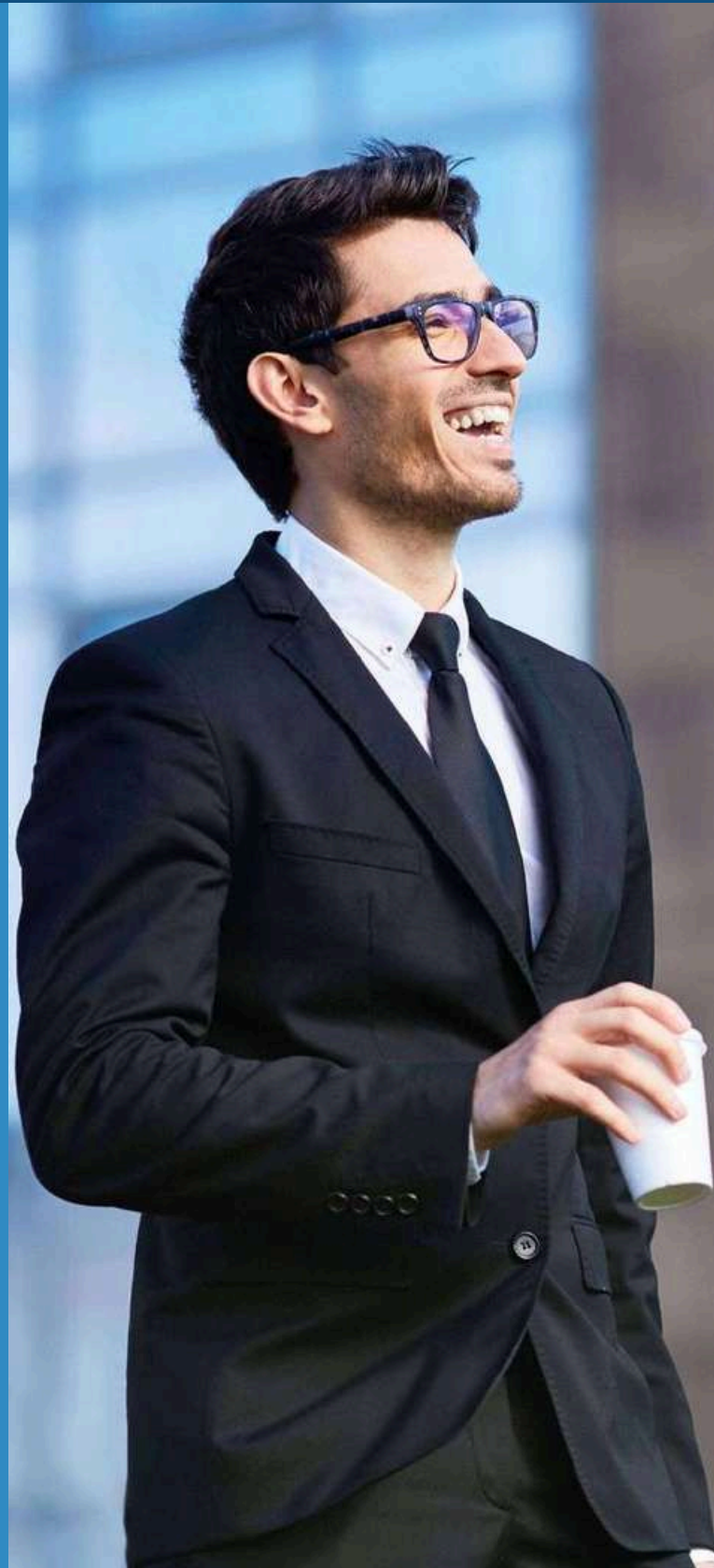
Duration: 2.5 Months (Weekend Program)
(Saturday and Sunday - 4 Hours each day)

AREAS WHERE FINANCIAL MODELING IS USED

- Investment Banking
- Project Finance
- Private Equity
- Equity Research
- Corporate Finance Department
- KPO / Analytics Firms
- Asset Management
- Credit Rating Agencies
- Consultancy

PROFILES YOU CAN TARGET AFTER THE FINANCIAL MODELING COURSE

- Financial Analyst
- Business Analyst
- Investment Banking Analyst
- Equity Research Analyst
- Credit Analyst
- Research Analyst
- Corporate Finance Executive
- Financial Modeler



STUDENT SPEAK / REVIEW

"Started my career with CFI Education and I must say the staff & faculty are very helpful and the course they offer is really important and informative from a finance perspective."

DIVYAM KUKREJA



"Excellent teachers, comprehensive curriculum, helps in placement also. I would recommend this institute for gaining knowledge of financial modeling."

RAMIT KHATTER



"The experience with CFI Education was amazing. The faculties are really great, the way they deliver the things which helped us a lot. Overall the knowledge I gained really great."

MONIKA DEMIWAL



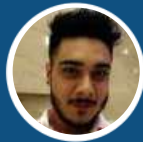
"Very effective faculty for financial modeling and prep for CFA level 1. Helped me in clearing both and helped me landing into a relevant job. The owner is pretty experienced and humble guy, keeps you motivated."

CHEMS ARORA



"CFI Education has one of the best faculty with the best content of the study."

DIVYANSHU SHARMA



"Great learning experience all faculty have great experience."

SHWETA GUPTA



4.8 ★★★★★ 94 reviews



★ 4.8 out of 5

SELECT RECRUITERS





EDUCATION



2E / 25, Basement, Jhandewalan Extension,
New Delhi, Delhi 110055



+91-9354266554



info@cfieducation.in



www.cfieducation.in